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INTERNATIONAL
RAILWAY SAFETY COUNCIL

Shunting of track circuits: a prospective study

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Summary

- Signalling system : principles and track circuit
- Shunting malfunction : a system problem
- Innovative design method : presentation & application to the problem
- Roadmap of actual and future actions

Signalling principle: continuous train detection

→ The continuous train detection is realized on the network with track circuits

→ Role of track circuits :

→ Track circuit is an electrical circuit which allows :

- To detect there is no traffic on a track section called zone
- To ensure mechanical continuity with control of electrical continuity
- Eventually transmit information on rolling stock

→ This information is used by most of automatism of railway operation.

This is an essential element for railway security.

The information is used for :

- Keeping distance between trains, Command of switches, Call at road crossing, The following of trains

...

Signalling principle: continuous train detection

→ Track circuit principle :

→ The track is free :

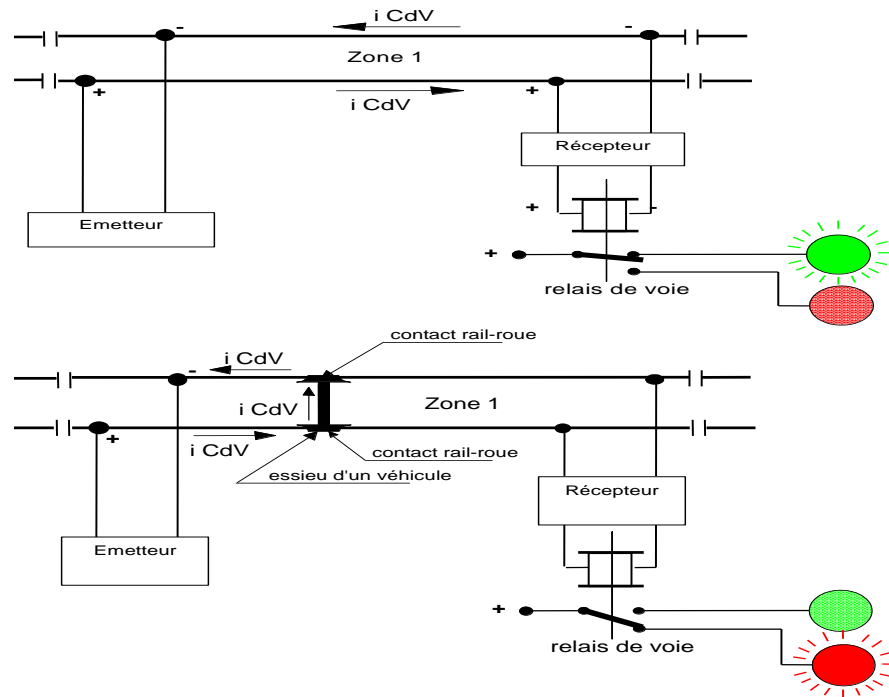
Without train, current from emitter is sufficient to feed the receptor and maintain the track relay excited

→ The track is occupied:

When the train is on the track circuit, train axles are **shunting** the current from the generator. The receptor is not enough feeded to maintain the track relay excited.

→ 2 track circuits family in France :

UM 71 for lines
ITE in stations zone



Shunting malfunction : a system problem

→ Conditions for good shunting :

- infrastructure specifications : optimized settings and maintenance of track circuits (and the track)
- Rolling stock specifications : TCA, sanding, axles specifications...
- A good quality of the wheel/rail contact in standard conditions (application of SAM S 004 to control the wheel/rail contact quality)
- A good quality of the wheel/rail contact in real conditions

There is still difficulties to understand wheel/rail electrical contact behaviour and to maintain good quality in real conditions

→ **Shunting malfunction** : the track relay becomes excited whereas the train is still on the zone because of bad wheel/rail conditions.

Shunting malfunction : a system problem

→ Main reasons for shunting malfunction

Pollution of rail (sand, grease, leaves)

Problem on the rolling stock (TCA, shoe problem, ...)

Oxydation of rail

Specificity of certain rolling stocks (light, with disc brakes only) coming from 2004

Difficulty on tracks with low traffic flow

→ There is stopgap measures to control the consequences of shunting malfunction

→ Need new ideas to manage the situation → Innovative design method

Innovative design method

DISRUPTIVE INNOVATION // INCREMENTAL INNOVATION

Regular design

- Management by project
- Project management rules

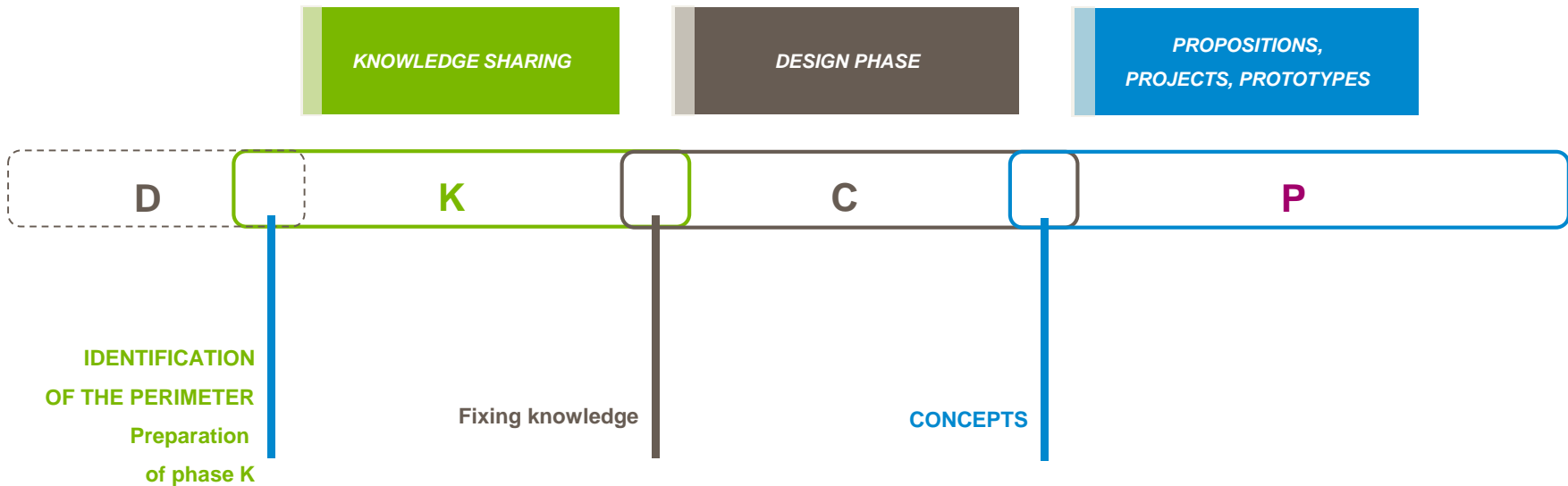


Innovative design approach

- New thinking
- New tools
- New management of activities
- at the end : Back to regular design

Innovative design method

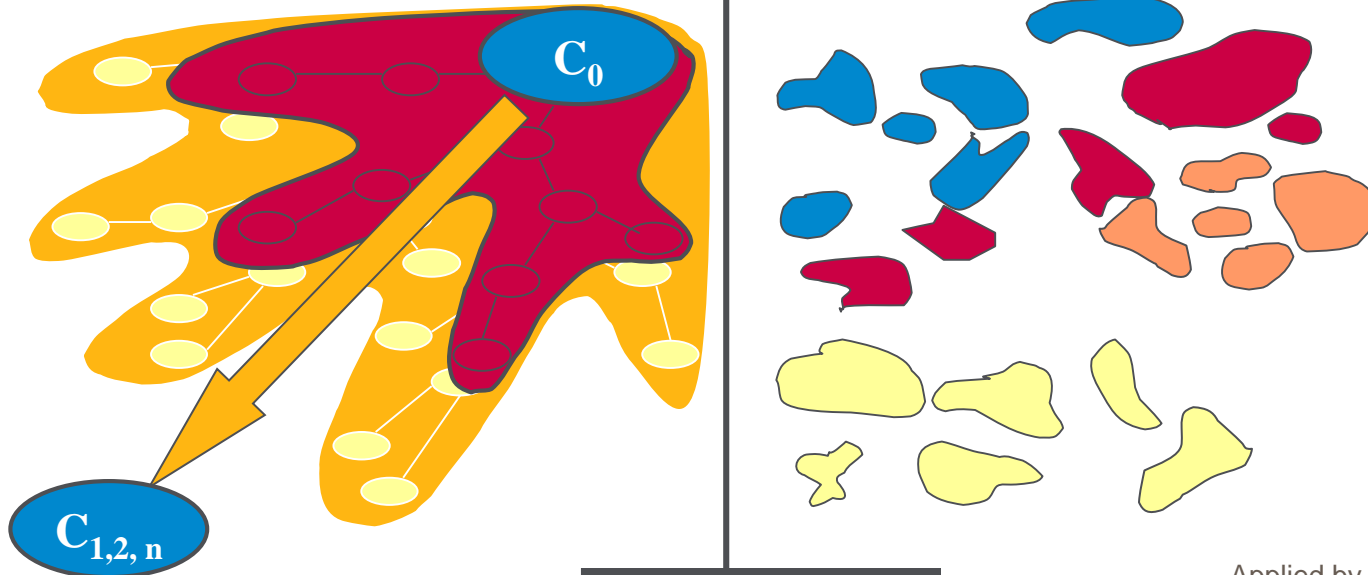
DKCPC© METHOD



Innovative design method

C (Concept)

K (Knowledge)



Applied by C. Brogard (SNCF I&R/INO)

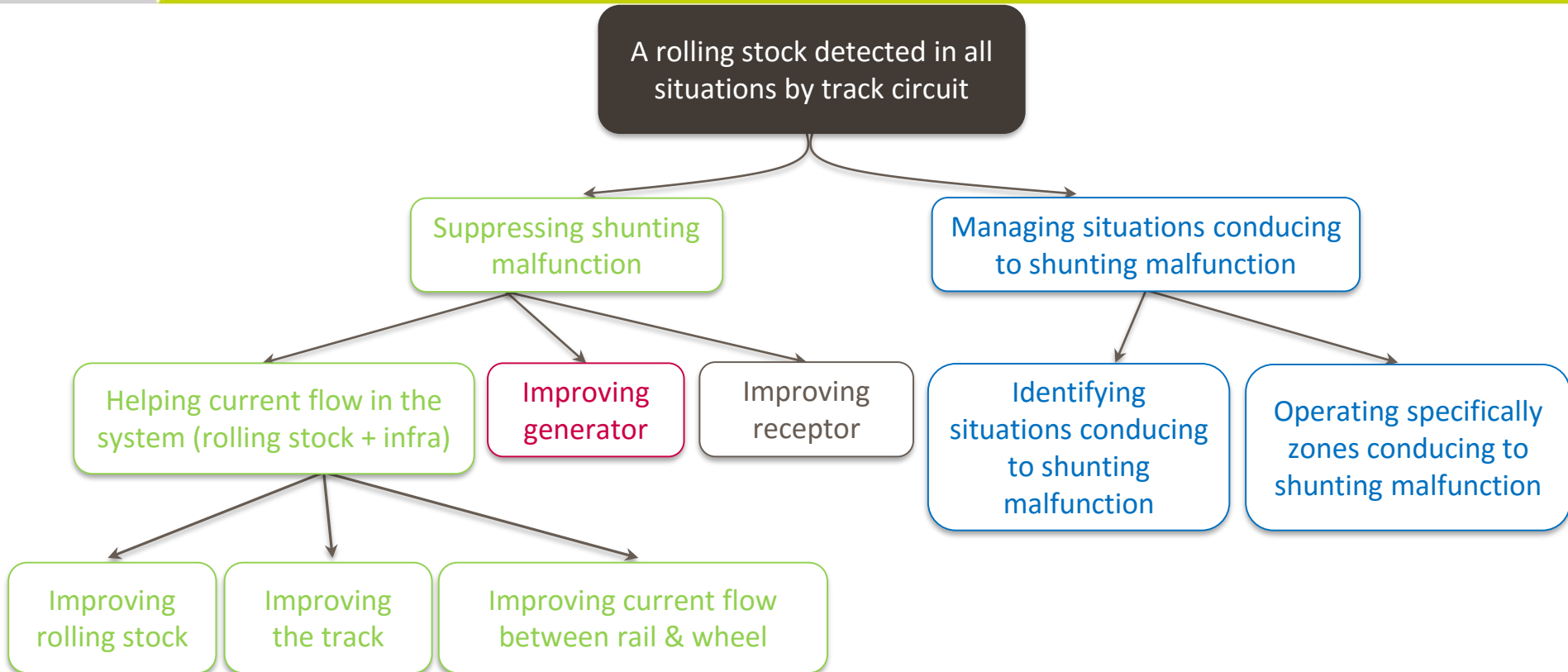
Application on shunting malfunction

→ A group of persons at SNCF from :
infrastructure department,
rolling stock department,
innovation and research department and operation department
as applied the method

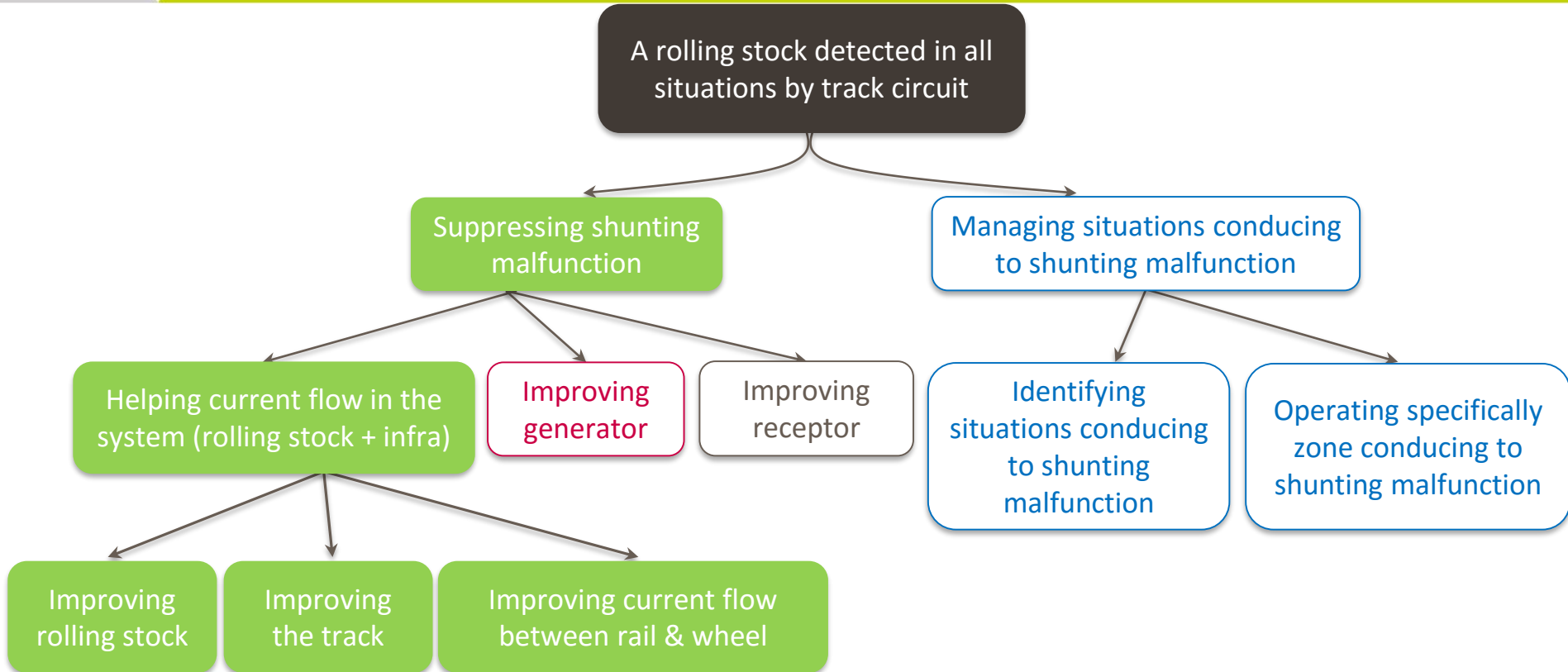
→ Proposition of the following target for the C0 concept :

A rolling stock detected in all situations by track circuits

Concept tree



Roadmap



Roadmap

Finality

BRANCH 1 |

Suppressing shunting malfunction
Helping current flow in the system (rolling stock + infra)

Helping current flow in the rolling stock

Multicriteria study of parameter that can influence the ability of shunting of a rolling stock

Modification of surface state of wheels : Cleaning, rugosity...

Modification and improvement of the design of axles

Multicriteria study of the ability of shunting

Taking account admission but also behaviour during rolling stock life

Modification of specifications for new rolling stock

Specifications for the wheels : cleaning systems, chemical products

Electrical characterization of axles

Definition and developpement of a protective metallic coating for axles

Roadmap

Finality

BRANCH 1 |

Suppressing shunting malfunction
Helping current flow in the system (rolling stock + infra)

Helping current flow in the rolling stock

Solutions to force the current flow at the wheel/rail contact

Multicriteria study of the ability of shunting

Taking account admission but also behaviour during rolling stock life

New generation of TCA

Design of new induction devices

Direct current injection in axles

New electrical architecture

Roadmap

Finality

Improving current flow
between rail & wheel

Cleaning of rail : by trains or
dedicated equipments, by
commercial trains

*Benchmark of cleaning
solutions*

Laser cleaning solutions,
chemical products, heavy
trains which cleans rust

Limitations of pollutions on rail
(leaves, sand, ...)

Solutions for optimized
sanding process as a function
of velocity, type of sand...

Stick for lubrication of the
wheel flange or for better
electrical wheel/rail contact

Management of vegetation

Design of the track (impedance
adaptation, ...)

Impedance adaptation of UM71

Modification of specifications
for new tracks : ballast, rails,
crosspiece...

BRANCH 1 |

Suppressing
shunting
malfunction
Helping current
flow in the
system (rolling
stock + infra)



Roadmap

Finality

Improving current flow
between rail & wheel

Study of the mechanical wheel/rail
contact to improve shunting
(dynamic, adhesion...)

Optimization of the
wheel/rail contact
parameters (contact
profile, size of the contact
ellipse)

BRANCH 1 |

Suppressing
shunting
malfunction
Helping current
flow in the
system (rolling
stock + infra)

Correlation study between
shunting malfunction
phenomena and adhesion
problems

Study of the impact of
sliding zones in the
wheel/rail contact surface
on shunting

Electric characterization of
3rd body between wheel /
rail

Characterization of 3rd
body to find chemical and
electrical solutions to
eradicate it

Creation of a new contact between
rail et rolling stock dedicated to
shunting



Roadmap

A rolling stock detected in all situations by track circuit

Suppressing shunting malfunction

Managing situations conducing to shunting malfunction

Helping current flow in the system (rolling stock + infra)

Improving generator

Improving receptor

Identifying situations conducing to shunting malfunction

Operating specifically zone conducing to shunting malfunction

Improving rolling stock

Improving the track

Improving current flow between rail & wheel

Roadmap

Finality

Improve the performance of the generator

Modification of the power of the signal

Identification of best parameters to control the power of the generator

Design of a configuration with generator in the rolling stock

Analyse the signal at the receptor to improve detection

Design of a smarter receptor (variable threshold, variation of residual voltage)

Receptor analysing de variation of residual voltage

Receptor with a variable threshold : identification of the parameters to control the threshold

Relay which analyse another signal : chaining with the next track circuit

BRANCH 2 & 3 |

Suppressing shunting malfunction
Improving the track circuit

Roadmap

Finality

Design rolling stock with receptor onboard

*It implies suppression of Track circuit
Solution is not interoperable*

Modify link between generator and receptor

Modification of the shape of the emitted signal

Frequency scanning

BRANCH 2 & 3 |
Suppressing shunting malfunction
Improving the track circuit

A rolling stock detected in all situations by track circuit

Suppressing shunting malfunction

Managing situations conducing to shunting malfunction

Helping current flow in the system (rolling stock + infra)

Improving generator

Improving receptor

Identifiyng situations conducing to shunting malfunction

Operating specifically zone conducing to shunting malfunction

Improving rolling stock

Improving the track

Improving current flow between rail & wheel

Roadmap

Finality

Identify, in advance or in realtime, situations conducting to shunting malfunction

Installation of equipments to improve the knowledge of the behaviour of rolling stocks

Electric wheel/rail contact diagnostic on board

Electric wheel/rail contact diagnostic on track

Improving the knowledge of infrastructure

infrastructure solutions : measurement of rail impedance, state of cleanliness of rail

Watch on traffic and real tonnage

Management of both together shunting malfunction and degraded adhesion

Evaluation of wheel/rail adhesion by image analysis

Correlation analysis between shunting malfunction and degraded adhesion database

BRANCH 4 |

Managing situations with stopgap measures

Roadmap

Finality

Operating specifically zone conducting to shunting malfunction

Study on the rules for category of operating

Study on actual categories of rolling stocks

Creation of categories by line for some sensitive itinerary

Installation of new equipments to make easier or to suppress operating procedures associated to bad shunting rolling stock

Creation of specific zones Redundancy with axle counter

BRANCH 4 |

Managing situations with stopgap measures

- Shunting malfunction context has been briefly presented
- An innovative design method has been applied to the problem
- As a result, a Roadmap of actions has been proposed
- New ideas has been bringing and will help to manage the situation